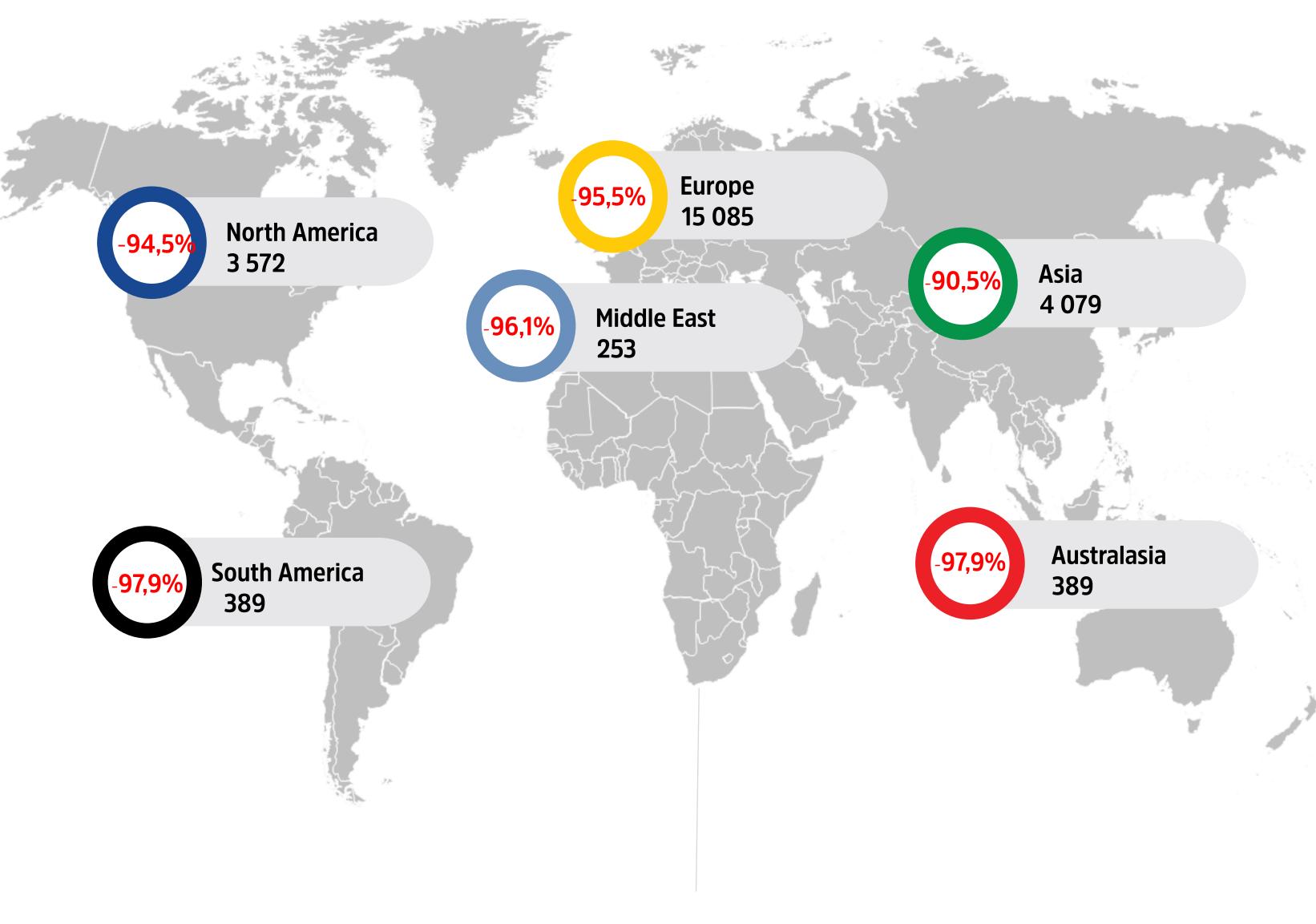
INTERNATIONAL TOURISM HEADLINE CUMULATIVE PERFORMANCE

JANUARY TO FEBRUARY 2021 vs 2020

Jan-Feb 2020	Jan-Feb 2021	% decline
1894083	229 299	-87,9%

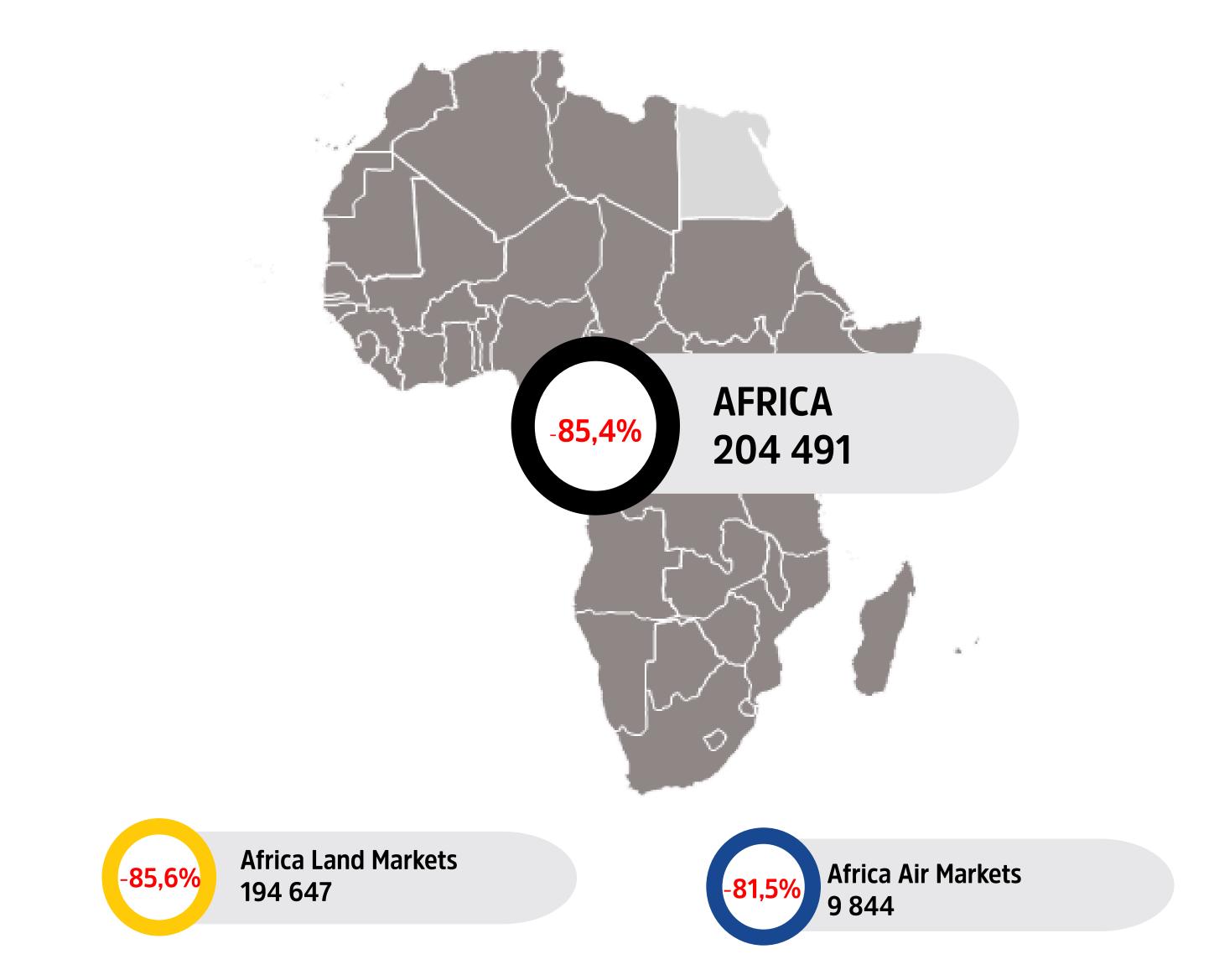
GLOBAL PERFORMANCE

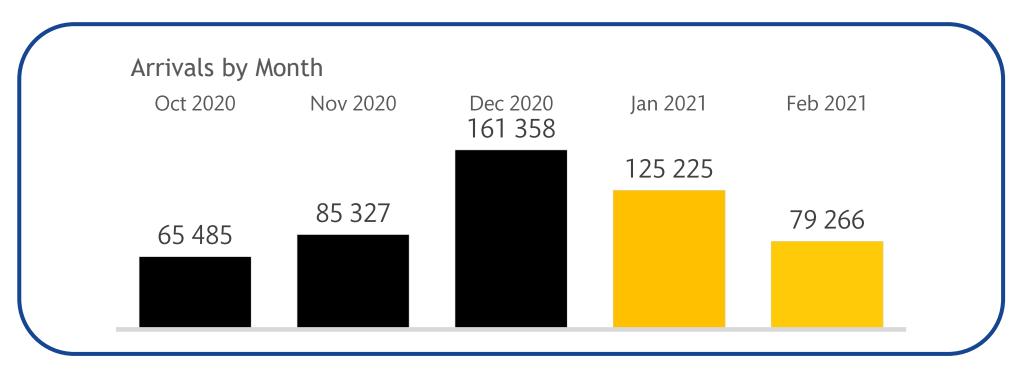
International tourist arrivals (overnight visitors) plunged by 87,9% in January 2021, amid new variants of the pandemic and tighter travel restrictions. This follows a decline of 85% in the last quarter of 2020.



AFRICA PERFORMANCE

Travel to South Africa from the Africa Land markets was the biggest source of arrivals in 2020 and the same remains true for Jan-Feb 2021. For Jan-Feb 2021 the second the third biggest source region was Europe followed by the Africa air markets.

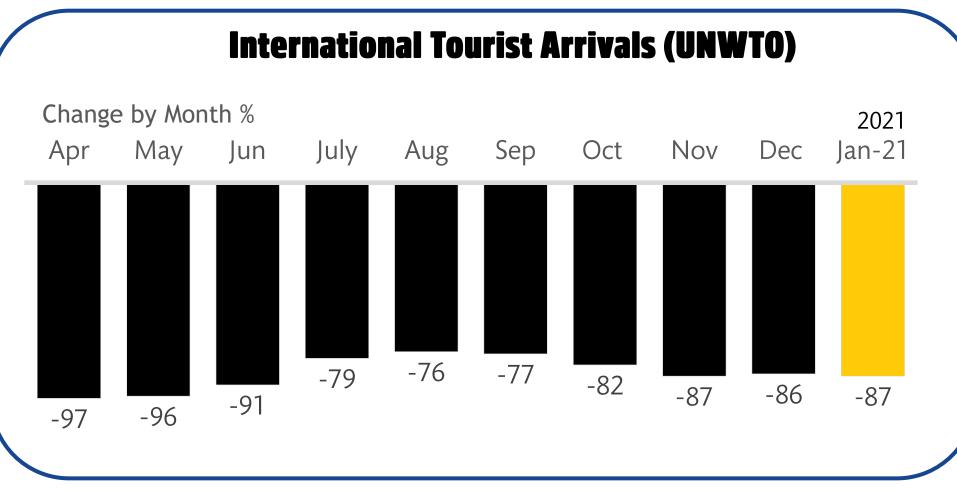




The arrivals statistics from the continent from October 2020 to February 2021 indicate small start of recovery from this region, in line with the predictions made in the tourism sector recovery strategy.

Source: StatsSA

GLOBAL ARRIVALS TOURISM PERFORMANCE



January 2021 performance

World / Global	-87%
Africa	-85%
North Africa	-80%
Sub Saharan Africa	-87%
South Africa	-88%

Source: UNWTO (24 May 2021)

With 32% of destinations worldwide showing complete border closures in early February and another 34% with partial closure, UNWTO expects international tourist arrivals to be down about 85% in the first quarter of 2021, in comparison with the same period of 2019. This would represent a loss of some 260 million international arrivals when compared to pre-pandemic levels.

